Setting Up and Activating the NMBM Planner Comment and @Mention Notification Flow



This guide walks you through the steps to set up, configure, and activate the NMBM Planner Comment and @Mention Notification flow, ensuring seamless notifications when users are @mentioned in Planner comments. Follow the instructions to customise the flow for your organisation and get started with automated task alerts.

Please reach out to us at support@nomorebadmondays.com, visit www.nomorebadmondays.com, or message us on WhatsApp at +447874652132 if you have any questions.

Import Installation





3 From the top	menu, select "Import."
Power Automa	Ate Search Environments No More Bad Mondays
	+ New flow $\checkmark \leftarrow Import \checkmark$
Home	Flows
Create	Cloud flows Desktop flows Shared with me
Templates	
Learn	
My flows	
Approvals	You don't have any flows
Solutions	Choose from 100s of templates to start automating your workflows.
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4 A dropdown will appear; choose "Import Package (Legacy)."



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A pop-up will appear, allowing you to select the relevant ZIP file from your system. Choose the file and then click "Upload."

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	Impor	t package						
	Choose t	he package file to import						
	Upload	a .zip package file				Uplo	ad	

Import Package Review and Update

6 Next, we need to review and update the package content. The first step will be a blue box labeled "Update." Select it.

omatically notifying users of relevant comments without the need for manual tracking. This solution was brought to yo u by No More Bad Mondays.

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choose yo	our import options.		
NAME		RESOURCE TYPE	IMPORT SETUP
ACTION	N		
	NMBM Planner Comment	Flow	Undate
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Related r	resources	-	
Related r	resources	RESOURCE TYPE	IMPORT SETUP
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7 In the setup section, click the dropdown box and select "Create as new."

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Now, select the "Save" button.



Now, we need to update the related resources. To do this, select "Select during Import" on the left-hand side next to each resource.

ß	0		on Notification V7.0
Related r	resources		
NAME ACTION	N	RESOURCE TYPE	IMPORT SETUP
() /?	Matt@nomorebadmonday s.com	Office 365 Groups Mail Connectio n	Select during import
() /?	Matt@nomorebadmonday s.com	Planner Connection	Select during import
()	Matt@nomorebadmonday s.com	Office 365 Users Connection	Select during import

10 You should see a connection already created, indicated by your email address. Select it and click "Save."

	-	The package creator chose this se import here.	tup. You can make changes to the
Related resources	DECK	The connection or custom API alre	pady exists in the environment and
NAME	RESU	must be selected when this package	ge is imported.
ACTION			
Matt@nomorebadmonday	Offi	Create new	U Refresh lis
s.com	n	NAME	RESOURCE TYPE
B		daisy@nomorebadmonday s.com	17 min ago
① Matt@nomorebadmonday s.com	Plar		
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① Matt@nomorebadmonday s.com	Offi		
3			

Some connections may display the name of the connection instead of your username; this is also acceptable.

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11 Repeat the process for each related resource, selecting "Select during Import"....

Related r	resources		
NAME		RESOURCE TYPE	IMPORT SETUP
ACTION	١		
\times	Matt@nomorebadmonday s.com	Office 365 Groups Mail Connectio n	Select during import daisy@nomorebadmondays.con
() /2	Matt@nomorebadmonday s.com	Planner Connection	Select during import
() /3	Matt@nomorebadmonday s.com	Office 365 Users Connection	Select during import
()	Matt@nomorebadmonday s.com	Microsoft Teams Connection	Select during import

12 choosing your email address, and clicking "Save".

		The package creator chose this se import here.	tup. You can make changes to the
Related resources	- 1		
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ACTION			
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s.com	n	NAME	RESOURCE TYPE
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s.com	On		
B	- 1		

(i) If no connection is present, a new connection needs to be created. First, note the Resource Type name next to the "Select during Import" button. Then, click the "Select during Import" button and choose "Create New." In the search bar on the right, enter the Resource Type name you noted and click "Create Connection." Once you return, the connection should appear. You may need to refresh the page.

13	You are now ready to imp	ort the solution. Click the '	"Import" button to proceed.
	13		
	Matt@nomorebadmonday s.com	Office 365 Users Connection	Select during import daisy@nomorebadmondays.com
	Matt@nomorebadmonday s.com	Microsoft Teams Connection	Select during import daisy@nomorebadmondays.com
	Content Conversion	Content Conversion Connection	Select during import Content Conversion
			Impor

Solution Set-Up

14	Once the import is complete, you should see the message below. Click "Open
	Flow" to continue.

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NM	1BM Planner Comment @mention Notific	ation V7.()			
	\bigcirc All package resources were successfully imported.					
	The flow has been created successfully. Run the flow to	make sure its	working. Open flow			
	Package details					
	Created by N/A on 08/01/2025					
	Name					
	NMBM Planner Comment @mention Notification V7.0					
	Environment					
	N/A					

15 Once the flow opens, click on the solution trigger labeled "When a new email arrives in a group."

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16 Read the note displayed at the top of the step.

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Select the Group ID for the you have multiple groups for each additional group	he Microsoft Plann s, you'll need to du p.	er Plan(s) you want to apply plicate this solution and up	this solution to. late the Group II	lf D							• •	
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ල Connected to daisy@nomoreba	admondays.com.	Change connection			_							

Now, select the relevant Group ID. You can easily find it by clicking on the dropdown and looking for the group linked to the Microsoft Planner plans you wish to use this solution with.

When a new email arrives to a group	\ll						
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you have multiple groups, you'll need to duplicate this solution and update the Group ID							
for each additional group.							
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You can now collapse this step.

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19 Next, click on the "PlannerURLManualEntry" step.



Read the note displayed at the top of the step.

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21 Update the URL to your organization's URL, following the instructions provided in the step's notes.

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In this step, replace the URL below with your organisation's Microsoft Planner URL. It should	ł							
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Next, click on the "TenantLogoManualEntry" step.

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25 Update the URL with the relevant URL for the logo/image you wish to use within your adaptive card, as instructed in the step's notes.

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26 You can now collapse this step.

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The next step contains a note from us. Please read it, but to summarize, it explains that no other changes need to be made to the flow. Now, click "Save" at the top of the flow.

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Now, click on "More actions."

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support@nomorebadmondays.com.	Automated	Co-	Set primary SI	hare

30 Select "Turn on." Your flow is now ready to use. Environments utomate 503 Daisy NM No More Bad Mondays ... Flow checker 🖉 Edit 🖒 Share 😽 Save As 📋 Delete 🜓 Send a copy \mapsto Export 🗸 🗠 Analytics \cdots (i) There's a potential problem with this flow. To see more details, open Flow checker. 🕛 Turn on ↓ Repair tips off Flows > NMBM Planner Comment @mention Notification V7.0 Details Edit Connections Edit Flow Status Office 365 Users 1 NMBM Planner Comment @mention Off Permissions Notification V7.0 Office 365 Groups Created Description Jan 8, 09:13 PM This No More Bad Mondays solutions **T** Microsoft Teams Modified automatically triggers an adaptive card Jan 8, 09:14 PM Connections Microsoft Teams message to anyone you Multiple permissions @mention in Microsoft Planner. For Туре support, contact Automated support@nomorebadmondays.com. Co-Set primary Share Plan owners owner

Microsoft Planner Test

31 Go to the relevant Microsoft Planner task and leave a comment with the user's first name @mentioned at the end. The user you @mention must be assigned to the task for the automation to work, but you do not need to be assigned.

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	Hey, where are we at with this? @Matt	; sch	nedule,
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	Matt	11 October 2024 06:01	
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	Matt	9 October 2024 19:21	
	New Task "Revise Based on Feedback" created	-	
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Microsoft Teams Test

32 Go to your Microsoft Teams, and in your chat history with the user you @mentioned, you'll see a notification containing the comment you left within the task. The notification is an adaptive card that includes your organisation's logo, the task name, and the option for either them (or you) to reply to the comment in the traditional Microsoft Planner or the new Microsoft Planner for Teams.

Please proceed to reception to greet them promptly. Your visitor arrived at 2024-06-04T13:16:35Z.
Today 21:11
 Planner Task Comment Outline Weekly Topics Checking this works alright! Reply in Planner Reply in Teams Planner
& © @ + ⊳

Thank you for choosing No More Bad Mondays!

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If you need any support or would like No More Bad Mondays to manage the process for you—whether rolling out the solution for you or your entire organization—please reach out to us at <u>support@nomorebadmondays.com</u>, visit <u>www.nomorebadmondays.com</u>, or message us on WhatsApp at +447874652132.