

Copilot for M365 - Starter Series

Copilot Use Cases for Clinician Managers

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Agenda

- What it is
- What it isn't
- Discussion and Demo of Use Case(s)
- Open QA
- Next Steps and Resources

The age of Copilots
has arrived.

How Copilot for Microsoft 365 Can Benefit Clinician Managers

- Copilot for Microsoft 365 is a digital assistant that can help clinicians manage various aspects of their work
- With Copilot, Clinician Managers can more easily analyze data trends to develop a better understanding of facility efficiency
- Copilot also provides features for hosting clinical staff meetings, generating lists of key points made by each speaker, creating root cause analyses and documents based on them, drafting emails, and creating surveys to evaluate employee experience
- Copilot can be used to create onboarding materials such as a presentation from a job description
- Copilot saves time and helps Clinician Managers focus on what they do best: providing patient care and improving outcomes



What Copilot for Microsoft 365 is not used for regarding Clinician Managers

- Copilot for Microsoft 365 is not used for providing direct patient care
- Copilot for Microsoft 365 is not used for managing billing
- Copilot for Microsoft 365 is not used for prescribing medications

- *Copilot helps with daily repetitive tasks freeing up time to focus on your job, staff, and improving patient outcomes*



Clinician Manager Demos



Analyze data trends

Quickly identify trends to develop a better understanding of facility efficiency

Show data insights and **Add all insights** to grid



Host clinical staff meetings

From the meeting recap prompt Copilot in Teams – Research and Create Outlines

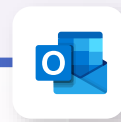
Generate a list of the key points made by each speaker. Research a topic & create an outline



Create a root cause analysis

Create document on issue/event

Create a document on the root cause analysis based on the analysis report for any issues/events



Draft an email

Communicate schedule changes with clinic employees

Draft an email to all employees to communicate schedule updates



Create a survey

From the meeting recap prompt Copilot in Teams

Generate a survey for nurses to evaluate employee experience



Create onboarding materials

Create a new presentation

Create a presentation from a job description. Create an overview of the job responsibilities.

Open Q&A

Questions?

Next Steps and Resources

- Contact your Microsoft account team to see how Microsoft can help your org on your Copilot for Microsoft 365 journey
 - [Copilot for Microsoft 365 – Microsoft Adoption](#)
 - [Copilot Success Kit – Microsoft Adoption](#)
 - [Copilot in Word help & learning \(microsoft.com\)](#)
 - [Copilot in PowerPoint help & learning \(microsoft.com\)](#)
 - [Copilot in OneNote help & learning \(microsoft.com\)](#)
 - [Copilot in Outlook help & learning \(microsoft.com\)](#)
 - [Copilot in Excel help & learning \(microsoft.com\)](#)
 - [Copilot in Microsoft Teams help & learning](#)
 - [Microsoft Copilot grounded in your work data](#)
 - [Copilot in Microsoft Loop help & learning](#)
 - [Welcome to Copilot in Windows - Microsoft Support](#)
 - [Copilot in Whiteboard help & learning \(microsoft.com\)](#)
 - [Welcome to Copilot in Forms - Microsoft Support](#)
 - [Learn about Copilot prompts - Microsoft Support](#)
 - [Copilot prompts Toolkit](#)
 - [Data, Privacy, and Security for Microsoft Copilot for Microsoft 365 | Microsoft Learn](#)

Thank you